

GetSwift & Clover Integration - Quick Start Guide (Part 1)

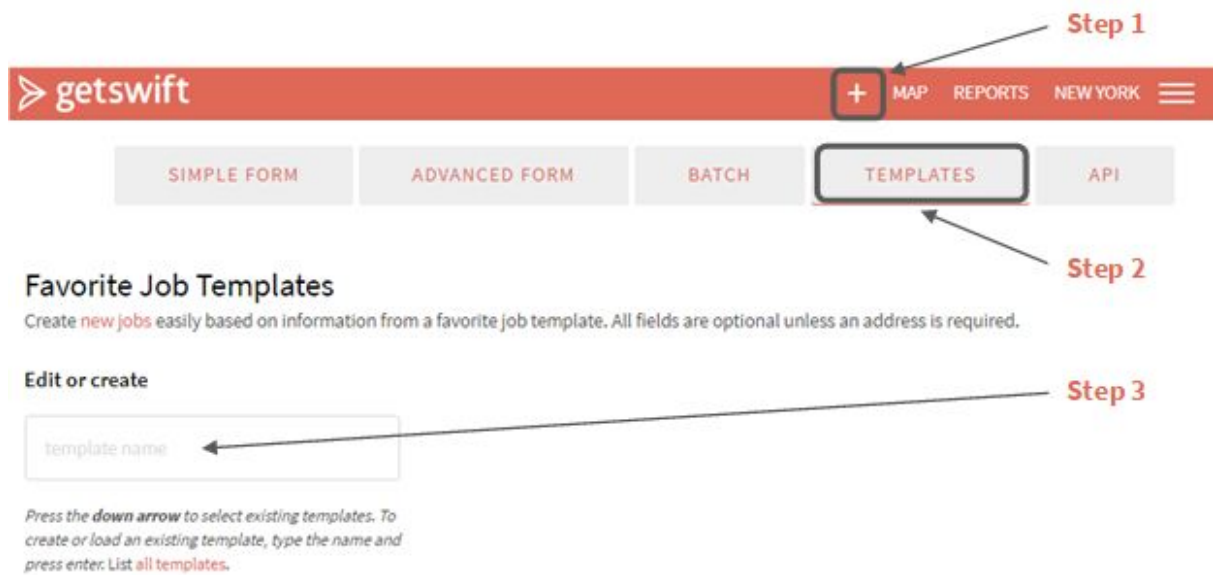
How to set up the integration between Clover & GetSwift

A) Creating a Template: *a template is used to determine the pick up point for all of the orders*

Step 1. Click on the "+" button on the main navigation bar at the top of the page

Step 2. Click on "[Templates](#)" on the sub-page navigation bar

Step 3. Type a unique name for your template in the text box and push the "Enter" key on your keyboard



Step 4. Uncheck "Ask for pick up details" and enter, at minimum, the pickup address and then push "Save Default" at the bottom

- For more information on Templates click [here](#)

Favorite Job Templates

Create **new jobs** easily based on information from a favorite job template. All fields are optional unless an address is required.

Edit or create

Press the **down arrow** to select existing templates. To create or load an existing template, type the name and press enter. List **all templates**.

Step 4

Edit Headquarters

Template Name

Pickup

Ask for pick up details (uncheck to provide your pickup details)

Address

40 Rockefeller Plaza, New York, NY 10020, USA

Latitude

40.759308

Longitude

-73.97841410000001

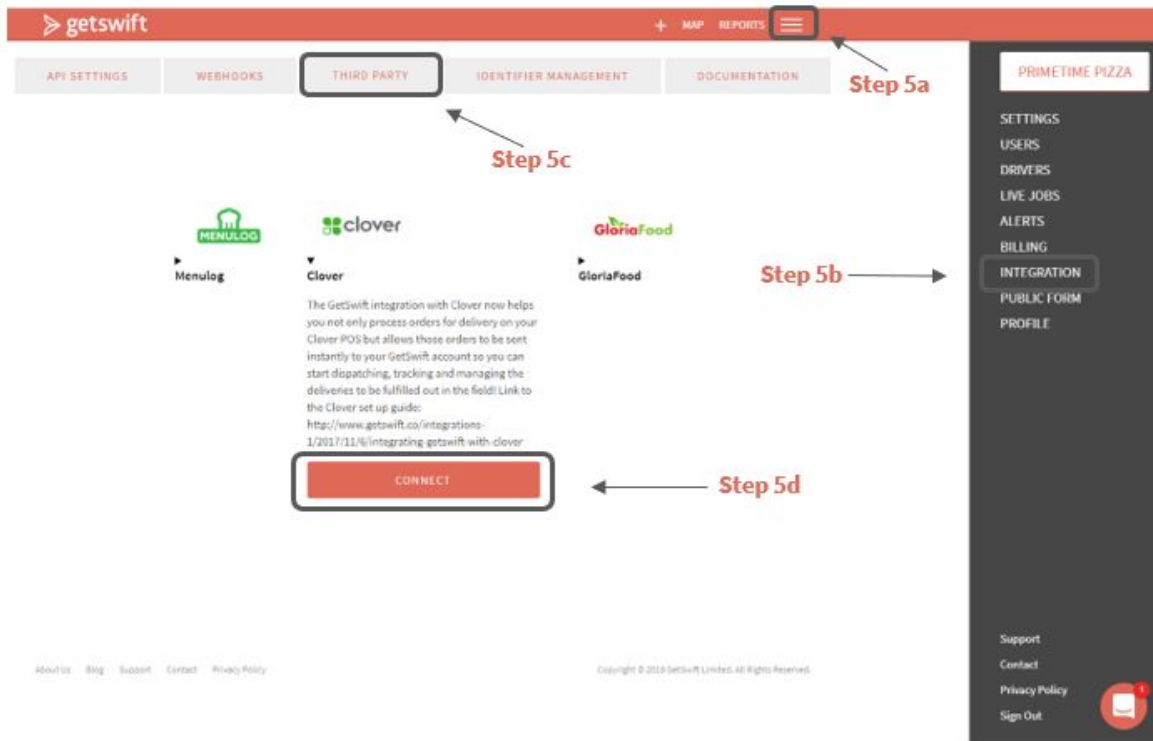
Description

Headquarters

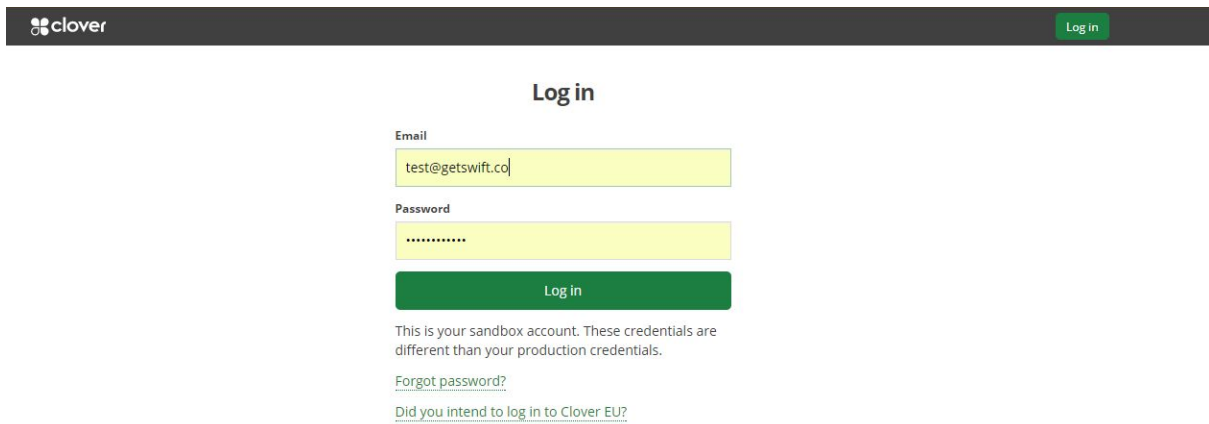
Contact name

B) Connect to Clover

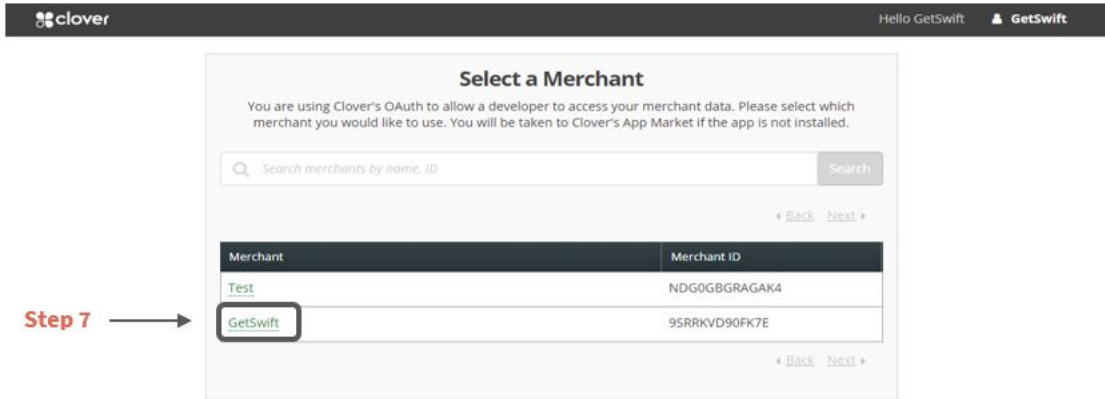
Step 5. Go to the [Third-Party Integration page](#) and click on arrow above Clover, then click on "Connect"



Step 6. Login to Clover merchant account

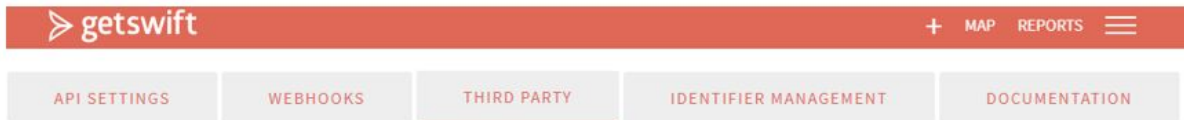



Step 7. Choose the merchant to connect with GetSwift. Clover is now connected to GetSwift




C) Set Clover Sync

Step 8. Set the time interval and template to synchronize orders from Clover to GetSwift




▶ **MenuLog**


▼ **Clover**

The GetSwift integration with Clover now helps you not only process orders for delivery on your Clover POS but allows those orders to be sent instantly to your GetSwift account so you can start dispatching, tracking and managing the deliveries to be fulfilled out in the field! Link to the Clover set up guide: <http://www.getswift.co/integrations-1/2017/11/6/integrating-getswift-with-clover>


DISCONNECT

▼ **Settings**

Polling frequency minutes

Job template

UPDATE


▶ **GloriaFood**

← **Step 8b**

← **Step 8c**

← **Step 8d**